

LOAN AGREEMENT

This Loan Agreement (hereinafter called "**Agreement**") has been entered into on [date],

(1) **[Name of the Lender]**, with registration code [registry code], having its registered office at [address] represented by a member of the Management Board [name of the member of the Management Board] (hereinafter "**the Lender**"), and

(2) **[Name of the Borrower]**, registry code [registry code], having its registered office at [address], represented by a member of the Management Board [name of the Member of the Management Board] (hereinafter "**the Borrower**"),

hereinafter also referred to as the "**Party**" or collectively as "the **Parties**", as the context may require.

The Parties have agreed as follows:

1. The loan

- 1.1. The Lender shall provide the Borrower with a loan of EUR [amount] (hereinafter the Loan).
- 1.2. The Loan shall endure for a period of [time, months/years] starting with signing of the Agreement and ending on [date] (Termination Date).
- 1.3. The Loan shall be made available to the Borrower in one instalment. Lender undertakes to deliver the Loan to the Borrower no later than [date]. The Loan shall be transferred to the Borrower's account (given in this Article 1.4) in 5 business days after signing of the Agreement.
- 1.4. The Borrower's account details are as follows:
IBAN:
Swift:

2. Interest

- 2.1. The Borrower shall be obliged to pay interest at the rate of [interest rate with numbers] % per annum. Interest shall be paid together with the outstanding amount of Loan at the end of the loan period on Termination Date). *Alternative:* The Borrower shall pay interest according to the schedule attached to the Agreement.
- 2.2. In the event of delay in the repayment of the loan, the Lender shall be entitled to claim from the Borrower a default interest of [%] of the outstanding amount for every day of the period of delay.

etc.