

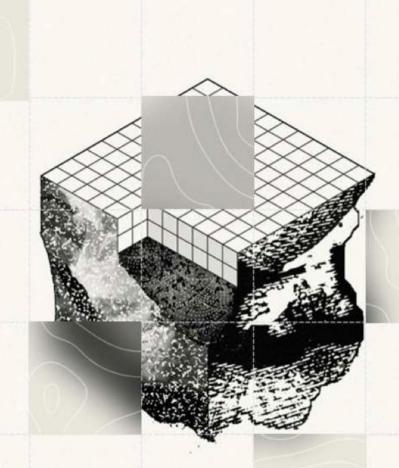
Barite and Zeolite Production in Georgia





Barite and Zeolite Production in Georgia

Colliers Georgia Mining and Minerals LLC offers Calcite, Barite and Zeolite deposits exploitation and production projects in Georgia



"Chordi" Barite Deposit

- location: deposit is located in Oni Municipality, Western Georgia, Racha region with the amount of 2 500 000 metric ton volume of recourse. License Area: 200 hectare
- Minerals Exploitation License can be issued by the National Agency of Mines of Georgia through online auction
- License term: license can be issued up to 30 years

Features:

- Reserves report available with in-detailed geological information and sampling results
- Access to the nearby public infrastructure roads and communications
- The location and structure of the deposit are favorable for resource extraction and processing

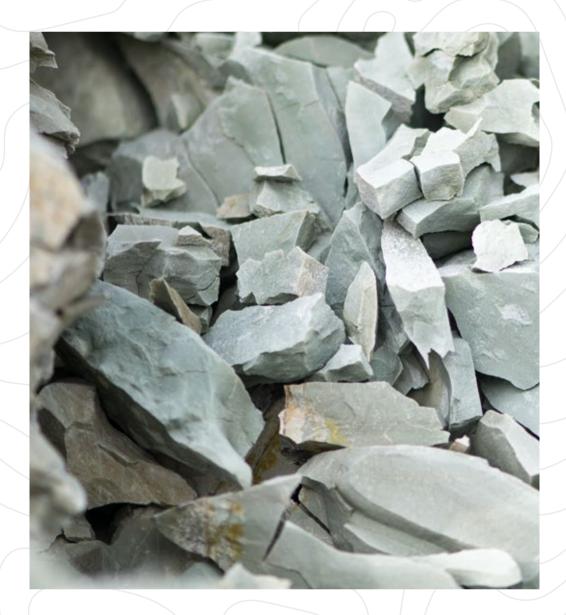


"Tedzami" Zeolite Deposit

- location: deposit is located in Kaspi Municipality, Western Georgia, Kvemo Kartli region with the amount of 9 million metric ton volume of recourse. License Area: 28 hectare
- Minerals Exploitation License can be issued by the National Agency of Mines of Georgia through online auction
- License term: license can be issued up to 30 years

Features:

- Reserves report available with in-detailed geological information and sampling results
- Access to the nearby public infrastructure roads and communications
- The location and structure of the deposit are favorable for resource extraction and processing



Experience

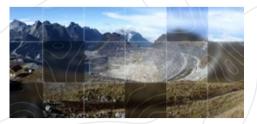
DUE DILLIGENCE



- Project Client Service Provided Location
 - Olivine Mine Feasibility Study Mining Operator Greenland

 - Due Diligence and Mine Planning

TECHNICAL & ENVIRONMENTAL DUE DILLIGENCE



Project Gold Mine Exploration Client Mining Operator Service Provided Technical and Environmental Due Diligence Location ndonesia



MINE

AUDIT

VALUATION

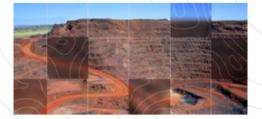
Project Stock Exchange Listing PT Bukit Asam Client Service Provided • Mine Planning and Environmental Audit Location Indonesia

RESEARCH & TECHNICAL GUIDANCE



- Project Client Service Provided Location
- Mining and Exploration in Morocco
- Ministière des Mines et de l'Energie Research and Technical Guidance
- Morocco

RESEARCH & TECHNICAL GUIDANCE



- Project Client Service Provided Location
 - Sub Saharan Africa
- Sub Saharan Africa • UK Department of Trade and industry Research and Advisory Role



DUE DILLIGENCE &

VALUATION

Project

Client

 Acquisition of Granite Quarry Aram Resources Service Provided Due Diligence and Valuation Advice Location Cornwall, United Kingdom



 China Clay Quarry Operations Project Client IMERYS Service Provided

Valuation Location Cornwall, United Kingdom

FINANCIAL ANALYSIS

Project

Location

Client



- Securing Investment for Exploration
- Lonrho Plc
- Service Provided Advice Africa



Team Experience



Irakli Kilauridze MRICS Managing Partner | Colliers Georgia

senior real estate executive and entrepreneur with 15+ years' experience leading real estate investment, development, sales, construction and turnaround operations. He has successfully built and managed high-performance international teams to facilitate and close large real estate transactions in Georgia.

He has experience of developing large scale commercial, mixed use and resort projects in Georgia. He has closely worked with international consultants and master-planners to develop overall close to 5 millions square meters of land area and circa 1.5 million square meters of development volume.

Irakli is also experienced in investor search and fund raising negotiations, in last 10 years he has raised and negotiated more than US\$500 million for the projects in Georgia from Institutional Investors and IFI's such are Citi, EBRD, IFC and private real estate funds operating from New York, London and Moscow.



Maia Zavrashvili Partner | Mining and Minerals Solution (MMS)

Maia Zavrashvili is an experienced Georgian Lawyer with over 12 years of experience of interacting with key government ministries, private sector counterparts and legal entities in Georgia. As the Head of the National Agency of Mines. Maia was the key in all coordination of the work of Agency. One of the critical aspects of Maia's role as Head of NAM was signing the agreements and issuance of licenses for the use of mineral resources and within the competence issuance of administrative-legal acts. Along with her strong technical knowledge, Maia has strong networks across Georgian ministries and in the legal sector given the breadth of engagement with various ministries in key positions such as Deputy Minister of the ministry of environment and natural resources throughout the last few years.



Chris Monkhouse B.Sc Head of Waste, Energy & Minerals | Colliers London

Chris has specialised in the niche sectors of waste, minerals and energy during my career which has experienced many changes over the last 20 years. He joined Colliers International in 2014 and now head the Waste, Energy and Minerals Department. As one of the market leaders his team provides joined up thinking for these niche markets with a variety of work covered including specialist valuation advice for loan security, compulsory purchase and company accounts, royalty/rent reviews, business rate guidance, complex due diligence. LPA insolvency solutions, acquisitions and disposals of vacant properties and trading entities, co-ordinating estate restructuring, asset repositioning together with the development of investment opportunities in his core niche sectors to the alternative investment market using Colliers International global platform.



Katie Perks-Beattie B.Sc (Hons), MRICS Associate Director | Colliers London

Kate joined Colliers International in October 2014 providing specialist advice in the niche waste, energy and mineral sectors throughout the UK and internationally. She specialises in providing valuation, agency, landlord & tenant and estate management advice.

Kate started her career in commercial property practice gaining broad property experience working in retail agency; lease consultancy and valuation concentrating predominantly in London and the South East. She then focused her career on the specialist waste, energy and minerals sector developing my skills and experience.

Valuation experience includes loan security valuation for banks (including corporate recovery work), investment funds and a wide variety of operators; accounting valuations for occupiers, funds and Local Authorities; along with strategic property advice for occupiers, investors and banks.





Mining & Minerals Solutions

Our dedicated Waste, Energy and Minerals specialists provide expert advice to operators, developers and investors on the sale, acquisition, disposal and valuation of these niche assets.

Services

- 🖉 Valuation
- Agency
- 🔍 Site search
- lnvestment

Why Choose Us?

Specialist experience with an extensive library of market evidence to enable accurate analysis and benchmarking. Understanding buyer priorities allows us to target the right private and corporate purchasers in order to achieve the best price. Rent & royalty reviews

- 👔 Business rates
- Due diligence
- Wayleaves & access rights

Approved valuers for all major lenders. Drawing upon the Colliers International global platform, our clients also have access to research, rating, building consultancy, sustainability and investment services.



In 2016 / 2017 we have sold

£30,000,000

of waste and waste to energy opportunities



In 2016 / 2017 we valued over £400,000,000

of waste, energy and mineral assets

Contact us

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Thank You!





