

CONTENT

1. Summary

- 1.1. On a maximum of two A4-format pages, a comprehensively presented key information related to the issuer and the securities being offered that is essential to the investors.
- 1.2. A warning regarding the risks associated with the specific offer of securities, the issuer, the field of economic activity of the issuer and the securities being offered.
- 1.3. A statement, that this information document is not a prospectus within the meaning of Regulation (EU) 2017/1129 and the information therein has not been verified or approved by the national competent authority designated by each Member State in accordance with that Regulation or another supervisory authority.
- 1.4. Information whether the suitability of the security for the investor has been assessed based on the experience and knowledge of the investor, if applicable.
- 1.5. The notion that by making an investment, the investor acknowledges the risks referred to in the information document, including the risk that the security may lose part or all of its value.
- 1.6. The date and validity period of the information document.

2. The information related to the issuer

- 2.1. The name of the issuer, LEI code (if applicable), legal form, country of incorporation, date of registration and registration number, registered address, other contact information, term of establishment (if applicable) and the law regulating the activities of the issuer.
- 2.2. A reference to the issuer's website where the information document and its supplements (if any), the issuer's Articles of Association, financial statements and the auditor report (if any) and other relevant documentation has been/will be published.

3. Risks associated with the issuer and securities to be issued

- 3.1. General description of various risks associated with the issuer and investing, including an overview of risks relating to the issuer's economic results, markets, products, unaudited financial statements and (or) a negative auditor's opinion, operational risks and restrictions as well as legal proceedings that have affected or might affect the operation of the issuer in the future;
- 3.2. Risks associated with issued securities.

4. The aim of raising capital

- 4.1. Type of securities issued and the amount of capital that the issuer is seeking to raise.
- 4.2. Description of the aim of raising capital and intended target group (or groups) of investors.
- 4.3. The amount of capital used to fulfil the aim or aims noted in point 4.1, shown as a sum or as a percentage from the total amount of the capital raised.

5. Description of the securities being offered and the terms and conditions of the offer

- 5.1. Regarding the securities being offered, the following information shall be included:
 - 1) description of the securities being offered, type and the total number of securities, their nominal value and other characteristics. Time period of raising capital and description of accepted types of capital;
 - 2) price per security or the mechanism for determination thereof;
 - 3) expected timetable of the offer, actions required to apply for the offer;
 - 4) the conditions for paying for the issued securities and the conditions for transferring securities to investors or holding securities in the name of investors;

- 5) conditions for over- and undersubscription, results and distribution plan. If applicable, restrictions for transfer of securities;
- 6) if the capital raised is covered by a guarantee, then the conditions of such guarantee. If the capital raised is not guaranteed, a relevant note shall be added;
- 7) a description as to whether, to which extent and for which reason certain investors are preferred;
- 8) name of the central securities depository where the securities are registered. If the securities are not registered in a central securities depository, then the name and description of the registrar and the relevant register;
- 9) the conditions of withholding income tax from securities;
- 10) the outcome in case the offer fails and other important conditions related to the offer of securities.

5.2. For equity securities, the following additional information shall be included:

- 1) Share premium and total votes granted by the issued shares;
- 2) if securities are issued in relation to a merger, division or by gaining control over another legal person, then an overview of the nature and cost of the transaction shall be included.
- 3) rights attributed to holders of equity securities including the procedure for receipt of dividends (if any is provided), voting rights, right to participate in distribution of profits, also the investor's rights concerning the distribution of the assets of the issuer in case the issuer would be liquidated and all restrictions of the rights; in case of preferred shares, dividend on preferred shares.

5.3. For bonds, the following additional information shall be included:

- 1) sale price and redemption price of the bond;
- 2) if applicable, the rate of interest paid and the dates and conditions of paying the interest, redemption date and conditions for redemption;
- 3) conditions for early redemption and other (e.g. when applicable – information on a pledge, information about the agreement with the bondholders' trustee, if any);

5.4. Information related to whether, when and how the securities will be admitted to trading on a trading venue.

5.5. If applicable, regarding technology and technology-based solutions (for example, if the issuer uses the option to issue securities using DLT), the following information shall be included:

- 1) in case the securities are represented in electronic format, and they are digitally transferable, preservable or tradable and registered in a distributed ledger or another secure system based on similar technology, then a description of technology which allows the raising of capital and transferring the securities to investors, including a description on how a sufficient level of security of the technology is ensured shall be included;
- 2) in case the issuer is raising capital directly from investors, then a description of the technical solutions being implemented shall be included, including the conditions for verifying a person's identity and their right of withdrawal from the agreement;
- 3) independent third party (an auditor, expert, etc.) opinion on technology used for the issuance and accounting of securities?

5.6. General policy of distribution of profits and other benefits to investors, and benefits paid or allocated to managers and employees of the issuer.

6. Description of issuer's activity and future prospects

6.1. At a minimum, the following information shall be submitted regarding the prior activity of the issuer:

- 1) where applicable, a description of the structure of the issuer's consolidation group and information on the group of companies, which the issuer belongs to;

2) overview of the issuer's main activity, the services provided and the description of the principal markets in which the issuer operates, including information on key events having impact on the operation of the issuer during the previous and current reporting years;

3) where applicable, an overview of projects which aimed to raise capital and that were either intermediated or made by the issuer in the last 12 months. An overview of the projects by related persons under which capital was raised in the last 12 months;

4) in case the issuer has issued instruments that have not been realized by the start of the offer, but which enable its holders to redeem ownership in the issuer, then a description of such instruments and how realising the said instruments affect the ownership structure of the issuer;

5) future prospects of the issuer, its aims and strategies. An overview of the largest investments.

6.2. Regarding the share capital, equity securities, other securities issued by the issuer and its main shareholders, the following information shall be included:

1) share capital of the issuer and types of equity securities: the amount of share capital, the number, type and nominal value of the shares (parts), as well as the amount of unpaid part. If the issuer has shares of several categories/types, the number of issued, fully and partially paid up shares, nominal value per share, rights pertaining to each category/type of shares shall be specified for each category/type of shares;

2) debt and (or) other securities issued: type, number, nominal value, interest rate, maturity date and (or) other characteristics applicable to them, rights pertaining to each type of securities.

6.3. Information on the shareholders, whose holdings in the issuer exceeds 5 per cent of the voting share capital, and on the ultimate beneficial owners of the issuer: names of persons that hold 5 per cent or more of the share capital or voting rights of the issuer, including the number of shares held by said persons and their shareholding as a percentage. The voting rights shall be determined on the basis of Art 10 of Directive 2004/109/EC (on Transparency).

7. Financial information and auditing of annual financial statements:

7.1. Information on accounting standards applicable to the issuers financial statements and the periodicity applied to the preparation of the financial statements.

7.2. Annual financial information of the issuer for the last year. A reference to the website containing at least the issuer's audited annual financial information (financial statements covering the latest financial year with comparative data, the annual management report and auditor's report). If the issuer prepares both separate and consolidated financial statements, provide a reference to both. If the applicable legal acts do not impose an obligation on the issuer to audit annual financial statements - an explanation on this fact and related associated risk factor shall be provided.

7.3. If the issuer is unable to provide a reference to the annual financial report of the last year, due to the short duration of its economic activities, a reference to the financial statements of the shorter (interim or other) period of issuers activity (if any) shall be provided with an additional warning regarding the short duration of the issuer's economic activities and thereby an additional level of risk associated with such investment.

7.4. At the issuer's choice, the description of most significant financial indicators from the issuer's financial statements, showing its financial condition, such as assets, non-current and current liabilities, equity, etc. and the performance indicators (alternative performance measures (APM) that best reflect the issuer's performance, calculated based on the data presented in the financial statements (provide an explanation of the use and calculation of such APM) at end of the last accounting period.

8. Issuers administrative, management or supervisory bodies and its advisors

8.1. Organisational structure of the issuer, structure of the executive body and supervisory body thereof, specifying name, surname of the officials of such bodies, the position held by them in the issuer;

8.2. the persons responsible for the offer, including at least the following information:

1) the persons liable for the accuracy of the information in the information document, including their prior experience in the field of activity of the issuer;

2) a confirmation made by the persons responsible for the accuracy of the information included in the information document regarding, claiming that to the best of their knowledge the information provided in the information document is correct, and that no circumstances that may affect the content of the information document have been omitted;

8.3. The persons participating in the offer, including audit firms, advisors, paying agents, offerors, guarantors and other relevant parties, and where applicable, the beneficiaries of the capital raised through the securities offer. If the securities are not offered by the issuer itself, provide the name of the securities offeror, its contact information and disclose mutual relations and conflicts of interest between the issuer and the securities offeror;

8.4. A description of any interest, including a conflict of interest that is material to the issue/offer, detailing the persons involved and the nature of the interest.

9. Additional information

9.1. Whether the issuer applies corporate governance code (specify which market), if it is applicable to the issuer.

9.2. Measures implemented to prevent money laundering and terrorist financing and to comply with international sanctions, that the issuer applies during the offer and in other fields of its economic activity, if applicable.

9.3. Conditions for amending the information document.
